

Extractive Sector Transparency Measures Act Report

Reporting Year **From:** 1/1/2017 **To:** 12/31/2017
Reporting Entity Name BNK Petroleum Inc.
Reporting Entity ESTMA Identification Number E998576
Subsidiary Reporting Entities (if necessary) BNK Petroleum (US) Inc.

Attestation: Please check one of the the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name: Gary Johnson **Date:** 5/31/2018
Position Title: Chief Financial Officer & Vice President

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year

From: 1/1/2017

To: 12/31/2017

Reporting Entity Name

BNK Petroleum Inc.

Reporting Entity ESTMA Identification Number

E998576

Subsidiary Reporting Entities (if necessary)

BNK Petroleum (US) Inc.

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
UNITED STATES OF AMERICA	ALABAMA DEPT OF REVENUE	\$ 110							\$ 110	
UNITED STATES OF AMERICA	CITY OF CAMARILLO, CALIFORNIA	\$ 26							\$ 26	
UNITED STATES OF AMERICA	CALIFORNIA FRANCHISE TAX BOARD	\$ 800							\$ 800	
UNITED STATES OF AMERICA	OKLAHOMA FRANCHISE TAX BOARD	\$ 20,100							\$ 20,100	
UNITED STATES OF AMERICA	JOHNSTON COUNTY OKLAHOMA CLERK			\$ 285					\$ 285	
UNITED STATES OF AMERICA	NEW YORK STATE DEPT OF FINANCE	\$ 25							\$ 25	
UNITED STATES OF AMERICA	OKLAHOMA CORPORATION COMMISSION					\$ 30,665			\$ 30,665	
UNITED STATES OF AMERICA	OKLAHOMA TAX COMMISSION	\$ 318,869							\$ 318,869	
UNITED STATES OF AMERICA	CALIFORNIA SECRETARY OF STATE			\$ 91					\$ 91	
UNITED STATES OF AMERICA	MISSISSIPPI DEPARTMENT OF REVENUE	\$ 25							\$ 25	
UNITED STATES OF AMERICA	STATE OF DELAWARE	\$ 975							\$ 975	
UNITED STATES OF AMERICA	COUNTY OF VENTURA CALIFORNIA	\$ 1,806							\$ 1,806	
TOTALS		\$342,736	\$0	\$376	\$0	\$30,665	\$0	\$0	\$373,776	

All amounts reported are in US Dollars.

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Reporting Entity Name

BNK Petroleum Inc.

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Subsidiary Reporting Entities (if necessary)

BNK Petroleum (US) Inc.

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
UNITED STATES OF AMERICA	Tishomingo Field	\$342,736	\$0	\$376	\$0	\$30,665	\$0	\$0	\$373,776	

All amounts reported are in US Dollars.